



Office
REIT

**AMENDMENT TO THE MANAGEMENT INFORMATION CIRCULAR
FOR THE ANNUAL MEETING OF UNITHOLDERS
to be held on May 12, 2022**

This is an amendment (the “**Amendment**”) to the management information circular (the “**Information Circular**”) of Slate Office REIT (the “**REIT**”) dated March 23, 2022 for the annual meeting of unitholders of the REIT to be held on May 12, 2022. Except as otherwise expressly provided herein, this Amendment is in addition to, and not in replacement of, the original Information Circular.

The Information Circular is amended by deleting the first sentence on page 7 of the Information Circular under the heading “Voting Securities and Principal Holders thereof”, and replacing it with the following:

“The REIT is authorized to issue an unlimited number of Units and Special Voting Units, of which 80,174,209 Units and 5,285,160 Special Voting Units were issued and outstanding as at March 18, 2022.”

DATED the 8th day of April, 2022.

“Steve Hodgson”

Steve Hodgson
Chief Executive Officer
Slate Office REIT